

CRITERION INSTITUTE

# LOAN APPLICATION FORM

**General Information**

Business Name \_\_\_\_\_

Address \_\_\_\_\_

Owner Name \_\_\_\_\_

Years of Operation \_\_\_\_\_

Type of Business \_\_\_\_\_

Number of Employees \_\_\_\_\_

Do you plan to hire new employees within the next year? \_\_\_\_\_

**Financial Information**

Annual Revenue

Previous Year \_\_\_\_\_ Year-to-Date \_\_\_\_\_ Projected for Current Year \_\_\_\_\_

Business Assets (cash, equipment, property, etc.)

Item	Age	Estimated Value
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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Total Value of Assets \_\_\_\_\_

Existing Business Debt

Amount	Lender	Monthly Payment	Date of Maturity
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\_\_\_\_\_

\_\_\_\_\_

Total Debt Amount \_\_\_\_\_

What are you seeking a loan for?

Working Capital/Cashflow  Equipment Loan  Inventory Loan

Business Expansion

Other - please specify \_\_\_\_\_

What is the amount of the loan you are seeking? \_\_\_\_\_

Along with this form please submit EITHER

1) Three (3) most recent years of historical tax returns, OR

2) Two (2) most recent years of bank statements

Your sensitive information will remain strictly confidential.

Signature of Applicant \_\_\_\_\_ Date \_\_\_\_\_